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Dennis F. Dunne Thomas J. Matz Jeremy C. Hollembeak MILBANK, TWEED, HADLEY & MCCLOY LLP One Chase Manhattan Plaza New York, NY 10005-1413 (212) 530-5000

UNITED STATES BANKRUPTCY COURT

Counsel to FTI Consulting Canada Inc., as Foreign Representative of Canadian Proceeding of Sino-Forest Corporation

SOUTHERN DISTRICT OF NEW YO		
	Х	
	:	
In re:	:	Chapter 15
	:	
SINO-FOREST CORPORATION	:	Case No. 13-10361 (MG)
	:	
Debtor in a Foreign Procee	ding:	
	:	
	X	

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) SS.
COUNTY OF NEW YORK)

ROHAN S. KAZI, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & $M^{\underline{C}}$ Cloy LLP, counsel to FTI Consulting Canada Inc., as foreign representative of the Canadian proceeding of Sino-Forest Corporation, in the above-captioned case.

On the 5th of February 2013, I caused copies of the following documents:

- 1. Chapter 15 Petition for Recognition of Foreign Proceeding. [Docket No. 1]
- 2. Verified Petition For Recognition of Foreign Proceeding And Related Relief. [Docket No. 2]

- 3. Memorandum of Law in Support of Chapter 15 Petition for Recognition of Foreign Proceeding and Related Relief. [Docket No. 3]
- 4. Notice of Filing and Hearing on Petition Seeking Recognition of Foreign Proceeding and Related Relief Pursuant to Chapter 15 of the United States Bankruptcy Code. [Docket No. 6]

to be served upon the interested parties identified in Exhibit 1A by FedEx; the interested parties identified in Exhibit 1B by electronic mail; the supplemental interested parties identified in Exhibit 2A by FedEx; the supplemental interested parties identified in Exhibit 2B by electronic mail; and to the Chambers of the Honorable Judge Martin Glenn and United States Trustee as identified in Exhibit 3 by hand delivery. \(^1\)

SWORN TO AND SUBSCRIBED before

me this 1st of March 2013

Notary Public

MICHAEL WILLIAM PRICE Notary Public, State of New York No. 02PR6250528 Qualified in New York County Certificate Filed in New York County Commission Expires Oct. 31, 2015

Exhibits 2A and 2B contain the contact information of those interested parties served with the foregoing documents that are individuals. The Monitor is of the view that the identity and contact information of those individuals is sensitive personal and private information, which should not be publicly disclosed. Exhibits 2A and 2B are not being publicly filed on the Bankruptcy Court's electronic case filing system or docket. Contemporaneously with the filing hereof, counsel to the Monitor will provide hard copies of Exhibits 2A and 2B to the Chambers of the Honorable Judge Martin Glenn and United States Trustee. Inquiries regarding whether any particular individual was served with the foregoing documents and, if so, at what postal and/or electronic address should be directed to counsel for the Monitor at Milbank, Tweed, Hadley & McCloy LLP, One Chase Manhattan Plaza, New York, New York 10005-1413, Attention: Jeremy C. Hollembeak, Esq., or jhollembeak@milbank.com.

Exhibit 1A

Interested Parties Served by FedEx

361825 ALBERTA LTD. 33075 Rocky Range View Calgary, AB T3Z 3B6 Canada

AFFLECK GREENE MCMURTY LLP 365 Bay Street, Suite 200 Toronto, Ontario M5H 2V1 Canada Lawyers for BDO

ALLEN & OVERY LLP 1221 Avenue of the Americas New York, NY 10020 Lawyers for Ernst & Young LLP

BAKER MCKENZIE LLP Brookfield Place 2100-181 Bay Street Toronto, Ontario M5J 2T3 Canada Lawyers for Poyry (Beijing) Consulting Company Limited

BDO LIMITED 25th Floor, Wing on Centre 111 Connaught Road Central Hong Kong, China

BENNETT JONES LLP 3400 One First Canadian Place, P.O. Box 130 Toronto, Ontario M5X 1A4 Canada Lawyers for the Applicant, Sino-Forest Corporation

BLOOMBERG 27F Cheung Kong Center 2 Queen's Road, Central, Hong Kong

BSL TRUSTEE COMPANY PRIVATE LIMITED A/C BSL COMMODITY EQUITIES FUND GLOBAL AGRIPLAN

One India Bulls Centre, Tower One 17th Floor, Jupiter Mill Compound 841 Senapati, Bapat Marg, Elphinstone Road Mumbai, 400013 India

CANSO INVESTMENT COUNSEL LTD

100 York Blvd

Suite 550

Richmond Hill, ON L4B 2J8

Canada

For Michel Auclair

CHAITONS LLP

5000 Yonge Street, 10th Floor

Toronto, Ontario M2N 7E9

Canada

Lawyers for the Law Debenture Trust Company of New York, Senior Note Indenture Trustee

CLYDE & COMPANY

390 Bay Street, Suite 800

Toronto, Ontario M5H 2Y2

Canada

Lawyers for ACE INA Insurance and Chubb Insurance Company of Canada

CNW GROUP

20 Bay Street, Waterpark Place

Suite 1500

Toronto, ON M5J 2N8

Canada

COHEN MILSTEIN SELLERS & TOLL PLC

88 Pine Street, 14th Floor

New York, NY 10005

Attorneys for the Plaintiff and the Proposed Class re New York action – David Leapard, IMF Finance SA, Myong Hyon Yoo

COHEN MILSTEIN SELLERS & TOLL PLC

1100 New York, Ave., N.W.

West Tower, Suite 500

Washington, D.C. 20005

Attorneys for the Plaintiff and the Proposed Class re New York action

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DAVIES HOWE PARTNERS LLP

5th Floor, 99 Spadina Avenue

Toronto, Ontario M5V 3P8

Canada

Lawyers for Certain Underwriters at Lloyds of London, being Sagicor Syndicate 1206 at Lloyds and Barbican Financial & Professional Lines Consortium Syndicate 9562 at Lloyds

DAVIES WARD PHILLIPS & VINEBERG LLP

155 Wellington Street West

Toronto, ON M5V 3J7

Canada

Canadian Counsel for the Plaintiff and the Proposed Class re New York action

DAVIS LLP

1 First Canadian Place, Suite 6000

PO Box 367

100 King Street West

Toronto, ON M5X 1E2

Canada

Lawyers for Kai Kit Poon

DEPARTMENT OF JUSTICE

130 King Street West

Toronto, ON M5X 1K6

Canada

Lawyers for Canada Revenue Agency

EMMET, MARVIN & MARTIN, LLP

120 Broadway, 32nd Floor

New York, NY 10271

U.S. Lawyers for the Convertible Note Indenture Trustee (The Bank of New York Mellon)

FASKEN MARTINEAU LLP

333 Bay Street, Suite 2400,

Bay-Adelaide Centre, Box 20

Toronto, Ontario M5H 2T6

Canada

Canadian Lawyers for the Convertible Note Indenture Trustee (The Bank of New York Mellon)

FRASER MILNER CASGRAIN LLP

77 King Street West, Suite 400

Toronto-Dominion Centre

Toronto Ontario M5K 0A1

Canada

Lawyers for Contrarian Capital Management, LLC

GOODMANS LLP

333 Bay Street, Suite 3400

Toronto, Ontario M5H 2S7

Canada

Lawyers for Ad Hoc Committee of Bondholders

GOWLING LAFLEUR HENDERSON LLP

1 First Canadian Place 100 King Street West, Suite 1600 Toronto, Ontario M5X 1G5 Canada

HSBC INSTITUTIONAL TRUST SERVICES (ASIA) LIMITED IN ITS CAPACITY AS CUSTODIAN OF HSBC GLOBAL ASSET MANAGEMENT HOLDINGS (BAHAMAS) LIMITED

17/F, Tower 2 & 3, HSBC Centre 1 Sham Mong RD Kowloon Hong Kong, China

ISRAEL DISCOUNT BANK LLTD.

Foreign Securities Dept.
38 Yehuda Haley St.
Tel Aviv, Israel
For claims of Yusuf Barbut, Yuda Leon Mizrahi, Kalo Pasarel

J. KING AND SONS COMPANY INCORPORATED

168 Magallanes Street Cebu City, Cebu 6000 Philippines

JAPAN TRUSTEE SERVICES BANK LTD.

Investment Trust Department 8-11, Harumi J-chome, Chuo-ku Tokyo, 104-6107 Japan KENNEDYS 11th Floor, The HK Club Building 3A Chater Road Central, Hong Kong

KIM ORR BARRISTERS P.C.

19 Mercer St., 4th Floor Toronto, ON M5V 1H2

Canada

Lawyers for Invesco Canada Ltd., Northwest & Ethical Investments L.P., Comité Syndical National De Retraite Batirente Inc., Matrix Asset Management Inc., Gestion Férique and Montrusco Bolton Investments Inc.

KOSKIE MINSKY LLP

20 Queen Street West, Suite 900 Toronto, Ontario M5H 3R3 Canada

Lawyers for an Ad Hoc Committee of Purchasers of the Applicant's Securities, including the Representative Plaintiffs in the Ontario Class Action against the Applicant

LAPOINTE ROSENSTEIN MARCHAND MELANÇON, S.E.N.C.R.L.

1250, boul. René-Lévesque Ouest, Bureau 1400

Montréal, QC H3B 5E9

Canada

Québec counsel for Pöyry (Beijing) Consulting Company Ltd.

LAVIE LAW FIRMS AND NOTARY

Rubinstein House 15th Floor

20 Lincoln Street

Tel Aviv, Israel 67134

Counsel to Menora Mivtachim Insurance, Ltd., Menora Mivtachim Gemel, Ltd., Menora Mivtachim Pension, Ltd.; on behalf of certain accounts

LAW DEBENTURE TRUST COMPANY OF NEW YORK

400 Madison Avenue – 4th Floor New York, New York 10017 Senior Note Indenture Trustee

LENCZNER SLAGHT ROYCE SMITH GRIFFIN LLP

Suite 2600, 130 Adelaide Street West

Toronto, Ontario M5H 3P5

Canada

Lawyers for Ernst & Young LLP

LEVEL 3- GLOBAL CROSSING TELECOMMUNICATIONS CANADA LTD.

1140 de Maisonneuve West 8th Floor Billing Dept Montreal, QC H3A 1M8 Canada

MCCARTHY TETRAULT LLP

Suite 2500, 1000 De La Gauchetiere St. West Montreal, Québec, H3B 0A2 Canada Lawyers for Ernst & Young LLP

MCMILLAN LLP

Brookfield Place, 181 Bay Street Suite 4400 Toronto, ON M5J 2T3 Canada Lawyer for Alfred Hung; Albert Ip; George Ho; Simon Yeung

MERCHANT LAW GROUP LLP

Saskatchewan Drive Plaza 100-2401 Saskatchewan Drive Regina, Saskatchewan S4P 4H8 Canada

Lawyers for the Plaintiffs re Saskatchewan Action, including Alan Haigh

MILLER THOMSON LLP Scotia Plaza, 40 King Street West Suite 5800 Toronto, ON M5H 3S1

Canada

Lawyers for Allen Chan

MORRISON & FOERSTER LLP

1290 Avenue of the Americas New York, NY 10104 Attorneys for Ernst & Young LLP

NEW WORLD FUND, INC. 333 South Hope Street, 55th Floor Los Angeles, CA 90071 USA ONTARIO SECURITIES COMMISSION Suite 1900, 20 Queen Street West Toronto, Ontario M5H 3S8 Canada

OSLER, HOSKIN & HARCOURT LLP

1 First Canadian Place 100 King Street West Suite 6100, P.O. Box 50 Toronto, Ontario M5X 1B8 Canada

Lawyers for certain members of the former Board of Directors of Sino-Forest Corporation (Edmund Mak, James F. O'Donnell, Kai Kit Poon, Kee Y. Wong, R. John Lawrence, William P. Rosenfeld, Michael Cheng, Simon Murray, James M.E. Hyde, Judson Martin, Peter Donghong Wang, William E. Ardell, James Bowland, Garry West)

PALIARE ROLAND ROSENBERG

ROTHSTEIN LLP

155 Wellington Street, 35th Floor

Toronto, Ontario M5V 3H1

Canada

Lawyers for an Ad Hoc Committee of Purchasers of the Applicant's Securities, including the Representative Plaintiffs in the Ontario Class Action against the Applicant

PATTON BOGGS LLP

1185 Avenue of the Americas 30th Floor New York, New York 10036-2603 USA

PT. POYRY INDONESIA

Plaza Bapindo, Citibank Tower 10th Floor, J1. Jend. Sudirman Kav. 54-55 Jakarta, Indonesia 12190

POYRY (BEIJING) CONSULTING CO. LTD. SHANGHAI BRANCH 2208 Cloud. Nine Plaza No. 1118 West Yarian Rd. Shanghai, 200052 China

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RICKETTS, HARRIS LLP Suite 816, 181 University Ave Toronto ON M5H 2X7 Canada Lawyers for Travelers Insurance Company of Canada

SHEARMAN & STERLING LLP

599 Lexington Avenue New York, NY 10022 Lawyers to Credit Suisse Securities (USA) LLC; Lawyers to Merrill Lynch, Pierce, Fenner & Smith Inc.

SIDLEY AUSTIN Level 39, Two Int'l Finance Centre 8 Finance Steet Central, Hong Kong Attorneys for Allen Chan

SISKINDS LLP 680 Waterloo Street P.O. Box 2520 London, ON N6A 3V8 Canada

Lawyers for an Ad Hoc Committee of Purchasers of the Applicant's Securities, including the Representative Plaintiffs in the Ontario Class Action against the Applicant

SMALLCAP WORLD FUND, INC. 333 South Hope Street, 55th Floor Los Angeles, CA 90071 USA

STATE GENERAL RESERVE FUND Mitsubishi UFJ Trust and Banking Corp. Way No. 9105, Walijat Street, PO Box 188 Muscat, Sultanate of Oman

THE BANK OF NEW YORK MELLON 12/F Three Pacific Place 1 Queen's Road East, Hong Kong Convertible Note Indenture Trustee

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THE BANK OF NEW YORK MELLON 320 Bay Street, 11th Floor Toronto, Ontario M5H 4A6 Canada Convertible Note Indenture Trustee

THE BANK OF NEW YORK MELLON Global Corporate Trust 101 Barclay Street – 4th Floor East New York, New York 10286 Convertible Note Indenture Trustee

THE GROWTH FUND OF AMERICA, INC. 333 South Hope Street, 55th Floor Los Angeles, CA 90071 USA

THE MASTER TRUST BANK OF JAPAN, LTD. 2-11-3 Hamamatsucho Minato-ku Tokyo, 105-8579 Japan *On behalf of Certain Funds*

THE PROFESSIONAL CENTRE 120 Adelaide Street West Suite 2500 Toronto, ON M5H 1T1 Canada

THESEE FUND SPC, LIMITED PO Box 852 - UBS 227 Elgin Avenue Grand Cayman, Cayman KY1- 1103

THOMPSON HINE LLP
335 Madison Avenue – 12th Floor
New York, New York 10017-4611
Lawyers for Law Debenture Trust Company of New York, Senior Note Indenture Trustee

THOMPSON HINE LLP
3900 Key Center, 127 Public Square
Cleveland, Ohio 44114
Lawyers for Law Debenture Trust Company of New York, Senior Note Indenture Trustee

THORNTON GROUT FINNIGAN LLP Suite 3200, 100 Wellington Street West P. O. Box 329, Toronto-Dominion Centre Toronto, Ontario M5K 1K7 Canada Lawyers for the Ontario Securities Commission

TORYS LLP 79 Wellington Street West Suite 3000, Box 270 Toronto-Dominion Centre Toronto, Ontario M5K 1N2 Canada

TSX INC.
130 King Street West
Toronto, ON M5X 1J2
Canada
Lawyers for the Underwriters named in Class Actions

VALIANT TRUST COMPANY 310, 606 4th Street SW Calgary, AB T2P 1T1 Canada

WARDLE DALEY BERNSTEIN LLP 2104 - 401 Bay Street, P.O. Box 21 Toronto, ON M5H 2Y4 Canada Lawyers for David Horsley

WHITEROCKSUSSEX CENTRE 50 Burnhamthorpe Road West Suite 319 Mississauga, ON L5B 3C2 Canada

Exhibit 1B

Interested Parties Served by Email

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stalevr@bennettiones.com; zychk@bennettiones.com; belld@bennettiones.com; sahnir@bennettjones.com; bellj@bennettjones.com; zweigs@bennettjones.com; derrick.tay@gowlings.com; jennifer.stam@gowlings.com; jason.mcmurtrie@gowlings.com; bjkalsi@telus.net; pgreene@agmlawyers.com; kdekker@agmlawvers.com; mbooth@agmlawvers.com; ken.coleman@allenoverv.com; jonathan.cho@allenovery.com; john.pirie@bakermckenzie.com; david.gadsden@bakermckenzie.com; stephanchan@bdo.com.hk; anil.lal@birlasunlife.com; kcolwill@cansofunds.com; Harvey@chaitons.com; marymargaret.fox@clydeco.ca: paul.emerson@clydeco.ca: rspeirs@cohenmilstein.com: sramirez@cohenmilstein.com; stoll@cohenmilstein.com; mkaplan@cohenmilstein.com; davidc@davieshowe.com; iswartz@dwpv.com; idoris@dwpv.com; sfriedman@davis.ca; bdarlington@davis.ca; bbarnes@davis.ca; diane.winters@justice.gc.ca; mcolloff@emmetmarvin.com; sbrotman@fasken.com; coneill@fasken.com; neil.rabinovitch@fmc-law.com; jane.dietrich@fmc-law.com; bzarnett@goodmans.ca; rchadwick@goodmans.ca; boneill@goodmans.ca; cdescours@goodmans.ca; berthamhtam@hsbc.com.HK; haim.tuil@discountbank.co-il; hiroaki.hagiya@japantrustee.ca.jp; wjk@kimorr.ca; jo@kimorr.ca; mcs@kimorr.ca; mbm@kimorr.ca; YR@kimorr.ca; TTJ@kimorr.ca; kbaert@kmlaw.ca; jptak@kmlaw.ca; ibida@kmlaw.ca; gmyers@kmlaw.ca; bernard.gravel@lrmm.com; bruno.floriani@lrmm.com; michal@sl-law.co.il; james.heaney@lawdeb.com; pgriffin@litigate.com; posborne@litigate.com; lfuerst@litigate.com; sroy@litigate.com; atardif@mccarthy.ca; mpoplaw@mccarthy.ca; clegendre@mccarthy.ca; markus.koehnen@mcmillan.ca; tmerchant@merchantlaw.com; ihoffman@millerthomson; imarin@millerthomson.com; ecole@millerthomson.com; gesposito@mofo.com; dorr@mofo.com; knn@capgroup.com; hcraig@osc.gov.on.ca; llowenstein@osler.com; esellers@osler.com; ggrove@osler.com; ken.rosenberg@paliareroland.com; max.starnino@paliareroland.com; GLuftspring@rickettsharris.com; ssasso@rickettsharris.com; jaaron@shearman.com; brian.burke@shearman.com; ahakki@shearman.com; alinning@sidley.com; dimitri.lascaris@siskinds.com; Charles.wright@siskinds.com; knn@capgroup.com; david.bourne@uk.am.mufg.jp; norihiko sakata@tr.mufg.jp; marelize.coetzee@bnymellon.com; tin.chung@bnymellon.com; grace.lau@bnymellon.com; George.bragg@bnymellon.com; david.m.kerr@bnymellon.com; knn@capgroup.com; manabu furuya@mastertrust.co.jp; ijohnson@cedrosmgmt.com; vesenia.batista@thompsonhine.com; irving.apar@thompsonhine.com; Curtis.tuggle@thompsonhine.com; jgrout@tgf.ca; kplunkett@tgf.ca; jfabello@torys.com; dbish@torys.com; agray@torys.com; aslavens@torvs.com; pwardle@wdblaw.ca; sbieber@wdblaw.ca; epleet@wdblaw.ca;

Exhibit 2A

Supplemental Interested Parties Served by FedEx

[Redacted]

Exhibit 2B

Supplemental Interested Parties Served by Email

[Redacted]

Exhibit 3

THE HONORABLE MARTIN GLENN United States Bankruptcy Judge United States Bankruptcy Court One Bowling Green, New York, NY 10004

OFFICE OF THE UNITED STATES TRUSTEE 271 Cadman Plaza East Suite 4529 Brooklyn, NY 11201